

Office *of* Health Strategy

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Via OHS Electronic CON Portal

July 11, 2023

Michael Jablon, Chief Financial Officer Health Plus Ortho Management, LLC, d/b/a Health Plus 50 Charles Lindbergh Boulevard, Suite 103 Uniondale, NY 11553 <u>mjablon@healthplusmgmt.com</u>

Joel S. Buchalter, M.D., Member Orthopaedic Specialty Surgery Center, LLC d/b/a Orthopaedic & Specialty Surgery Center 40 Old Ridgebury Road, Suite 201 Danbury, CT 06811 joelsbuch@gmail.com

RE: Certificate of Need Determination Report No. 23-32645-DTR Health Plus Ortho Management, LLC d/b/a Health Plus & Orthopaedic Specialty Surgery Center, LLC d/b/a Orthopaedic & Specialty Surgery Center Transfer of Ownership of an Outpatient Surgical Facility

Dear Mr. Jablon and Dr. Buchalter:

On June 16, 2023, the Health Systems Planning ("HSP") Unit of the Office of Health Strategy ("OHS") received your Certificate of Need ("CON") Determination Form on behalf of Health Plus Ortho Management, LLC ("HPM") d/b/a Health Plus and Orthaopaedic Specialty Surgery Center, LLC ("OSSC") d/b/a Orthopaedic & Specialty Surgery Center with respect to its proposed transfer of ownership (the "Proposal").

OSSC owns and operates a licensed outpatient surgical center ("the Center") at 40 Old Ridgebury Road in Danbury, CT. HPM and OSSC collectively are seeking to transfer 40% minority interest in the Center to HPM.

Connecticut General Statutes ("C.G.S.") § 19a-638(a)(2) states that a CON is required for "the transfer of ownership of a health care facility." However, C.G.S. § 19a-493b(c) exempts an outpatient surgical facility from having to submit a CON application for a transfer or change of ownership or control if prior to the transfer or change of ownership or control, the facility is 100% owned and controlled by persons licensed pursuant to section 20-13 or chapter 375 and post transaction the facility will remain at least 60% owned and controlled by persons licensed pursuant to section 20-13 or chapter 375.

The Proposal satisfies both conditions as the Center is currently owned and controlled exclusively by licensed physicians and/or podiatrists, through a limited liability company and after the transaction, the Center will maintain 60% owned and controlled by licensed physicians and podiatrists.

Based upon the foregoing, OHS concludes that *no CON is required* for the Proposal.

Sincerely,

Deidre S. Gifford, MD, MPH OHS Executive Director Special Advisor to the Governor for Health and Human Services

cc: Cheryl Davis, DPH Licensing Antony Casagrande, OHS General Counsel Steven Lazarus, OHS CON Supervisor